

MINISTRY OF FINANCE  
STATE SECURITIES COMMISSION  
No. 1192/UBCK-QLCB

Regarding the report on the implementation of  
the second bond offering according to Certificate  
No. 410/GCN-UBCK dated October 28, 2025

SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom – Happiness

*Ha Noi, February 06, 2026*

To: Kien Long Commercial Joint Stock Bank

The State Securities Commission (SSC) has received the report on the implementation of the second bond offering under Certificate No. 410/GCN-UBCK dated October 28, 2025, from Kien Long Commercial Joint Stock Bank (stock code: KLB, listed on the Ho Chi Minh Stock Exchange) as per document No. 413A/NHKL dated January 27, 2026. The SSC has the following comments:

1. We request that KLB proceed with the second public offering of bonds in accordance with the content of Certificate No. 410/GCN-UBCK dated October 28, 2025, issued by the SSC and the updated information sheet for the public offering prospectus dated January 27, 2026.

2. KLB is requested to disclose information regarding the updated prospectus for the public offering of bonds dated January 27, 2026, attached to the prospectus as per Certificate No. 410/GCN-UBCK dated October 28, 2025, in accordance with Clause 2, Article 29 of Government Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of certain provisions of the Law on Securities.

3. Within 7 working days from the date the State Securities Commission (SSC) notifies KLB of receipt of the implementation report for the second public offering of bonds, the SSC requests KLB to publish the Issuance Notice (Phase 2) in one electronic or print newspaper for three consecutive issues and to publish the information on KLB's website and the Stock Exchange's website as stipulated in Clause 5, Article 41 of Decree No. 155/2020/ND-CP.

4. Within 10 days from the end of the second offering, KLB is requested to report the results of the offering to the SSC, along with a confirmation document from the bank where the escrow account is opened regarding the amount of money collected from the offering, as stipulated in Clause 7, Article 41 of Decree No. 155/2020/ND-CP.

The SSC informs KLB for its knowledge and implementation./.

**Recipients**

- As above;
- Chairman of SSC (to report);
- HSX
- HNX
- VSDC;
- GSDC
- Saigon - Hanoi Securities Joint Stock Company
- Archived at: VT, QLCB (09b)

  
**ON BEHALF OF THE CHAIRMAN  
HEAD OF SECURITIES OFFERING  
MANAGEMENT BOARD**

*(signed, sealed)*

**Khuong Tien Hung**